



"Small Change that Changes Lives"

Southern Rivers Energy Trust, Inc.  
 P. O. Box 40  
 Barnesville, GA 30204  
 770-358-1383  
 Application for Group or Organization

(Please Type or Print Information)

**Instructions for Completing Application**

Please type or print neatly in blue or black ink and submit *thirteen (13) copies* of application and supporting documents to: **The Southern Rivers Energy Trust, P.O. Box 40, Barnesville, GA 30204.**

*\*Be advised that funds will NOT be granted for general operating expenses or utilities, organizations may apply once every 24 months and incomplete applications will not be considered. Applicants will be notified of the board's decision by a Southern Rivers Energy staff member within 5 business days of the board meeting.*

1. Name of Organization: \_\_\_\_\_

2. Address: \_\_\_\_\_  
 (Street or Post Office Box)

\_\_\_\_\_  
 (City) (State) (Zip Code)

3. Contact Person: \_\_\_\_\_  
 (Name) (Title)

4. Telephone Number: \_\_\_\_\_  
 (Work) (Home)

5. Fax Number: \_\_\_\_\_

6. E-mail Address: \_\_\_\_\_ Website: \_\_\_\_\_

7. Is the organization that is requesting funds exempt from paying income tax? \_\_\_\_\_

8. If yes, please attach a copy of Internal Revenue Service letter or Form 501(c) to verify this distinction.

**Applications will not be processed without this information.**

9. Federal Tax I.D. number \_\_\_\_\_

10. Please provide a copy of the most previous year's financial statement(s). If the financials are for a subsidiary or special fund or chapter of the organization, please include details about expenses and funding for this entity.  
*Please do not send a complete audit. A cash flow or profit and loss statement is sufficient.*

11. Please list the counties that this organization serves and breakdown the number of individuals, families or groups that this organization served last year in the following counties, where possible: Bibb, Coweta, Crawford, Lamar, Meriwether, Monroe, Pike, Spalding, Upson.

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

12. Does this organization serve needs outside the counties mentioned previously? If yes, provide information on the number served and locations. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

13. State specific purpose of your organization's/agency's request. (Include amount requested and specific details on how funds will be used. Include at least two (2) quotes/estimates for contract work or equipment purchases. Applications will not be considered without this information.)  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

14. List other sources of funding you have secured to meet the above request.  
\_\_\_\_\_  
\_\_\_\_\_

15. How do you measure the effectiveness of your programs? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

16. Has this organization ever received funding from the Southern Rivers Energy Trust? \_\_\_\_\_  
**If yes, please provide an itemized statement of how those funds were used and attach it to this application.**

17. Please list three references.

1. \_\_\_\_\_  
Name Telephone

\_\_\_\_\_  
Address City State Zip Code

2. \_\_\_\_\_  
Name Telephone

\_\_\_\_\_  
Address City State Zip Code

3. \_\_\_\_\_  
Name Telephone

\_\_\_\_\_  
Address City State Zip Code

**Additional pages or documentation can be attached to application. Please submit fifteen (13) copies to:**

**Southern Rivers Energy Trust  
P.O. Box 40  
Barnesville, Georgia, 30204**

This information is for the purpose of obtaining funds from the Southern Rivers Energy Trust, Inc. on behalf of the undersigned. Each undersigned understands that information provided herein is used in deciding to grant funds, and each undersigned represents and warrants that information provided is true and complete and that the Southern Rivers Energy Trust, Inc. may consider these statements as continuing to be true and correct until a written notice of change is provided. The Southern Rivers Energy Trust, Inc. is authorized to make all inquiries they deem necessary to verify the accuracy of the statements made herein. The Southern Rivers Energy Trust, Inc. Board of Directors makes donations from funds collected through the Southern Rivers Energy Operation Round-up Program. These funds are voluntary contributions from participating Southern Rivers Energy members. All the information contained within this application will remain confidential at all times.

\_\_\_\_\_  
Name of Organization

\_\_\_\_\_  
Signature of Representative

\_\_\_\_\_  
Date

### **Application Checklist**

***Incomplete applications will automatically be denied.***

1. I have answered each question as completely as possible.
2. I have provided the necessary financial information as outlined in the application.
3. I have provided a copy of the IRS letter verifying my organization's tax-exempt status, if applicable.
4. I have provided a clear description of my funding request including a specific dollar amount, a description of how the funds will be used and have included quotes and/or estimates for specific equipment to be purchased or work to be provided.
5. I have attached 13 copies of all the aforementioned supporting documents to each copy of this application.  
*(Applications that are not completely organized and assembled will not be accepted. Please send only the necessary documents secured with either a binder clip, staple or paper clip. Do not place applications inside folders, plastic covers, etc.)*
6. I understand that if my application is denied for *any* reason, I must wait at least 24 months before reapplying.